

CERTIFICATE OF INCORPORATION

The Registrar of Companies of the Dubai International Financial Centre hereby certifies that

Equate Sukuk SPC Limited

Registered Number 2286

is incorporated as a Special Purpose Company* under the Companies Law, DIFC Law No. 2 of 2009 and the Special Purpose Company Regulations, on the date set forth below.



DIFC Registrar of Companies

Issued by the Registrar of Companies on

13-Oct-2016